



#### New Products.

#### **The SPACELINE II HD.**

The DVD replication line SPACELINE II was expanded for use for HD DVD. The SPACELINE II HD is capable of the production of DVD 9 as well as the new HD DVD with single and dual layer format. With a push of a button the SPACELINE II HD can be switched to the high density format HD DVD.

Already more than 50 % of the SPACELINE II HD machines are sold with this upgraded configuration in the meantime.



## The SINGULUS TECHNOLOGIES Stock

### *Stock markets in an uptrend.*

Contrary to concerns in the beginning, in 2005 the DAX performed much better than expected. At the beginning of 2005 there were some doubts whether the DAX could climb above the 4,500 level. However, already in June 2005 this target was achieved and the DAX recorded an increase of 27 % during the course of the year and finished the year at 5,408 points. The trend of the TecDAX was also favorable and recorded a rise of 15 %.

One aspect impacting the German stock market significantly positively was the announcement in May 2005 of early federal government elections. The new election raised hope for long-awaited reforms and once again increasingly directed the focus of international investors on the German stock market.

### *SINGULUS TECHNOLOGIES shares and the TecDAX.*

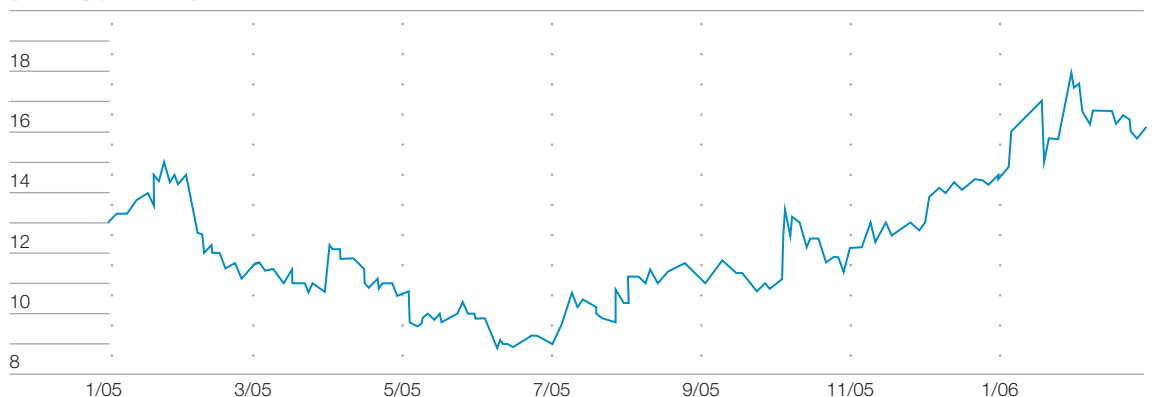
SINGULUS TECHNOLOGIES shares recorded a rise from € 13.29 in January 2005 to € 16.22 (Feb. 28, 2006) in February 2006. During the previous business year the share price was mainly driven by uncertainties regarding the format conflict of the third generation of optical data storage, a further increase in the price for polycarbonate, the raw material for optical discs and the order situation in Asia. After a low of € 8.96 in the share price in June 2005 a sound uptrend developed. Therefore, the performance of the SINGULUS TECHNOLOGIES shares was able to catch up with the performance of the TecDAX again towards the end of the year.

### *Share buyback program continued.*

In 2005 SINGULUS TECHNOLOGIES bought 460,000 own shares in total at an average price of € 11.22. These shares were already

### SINGULUS shares

[Closing price in €]

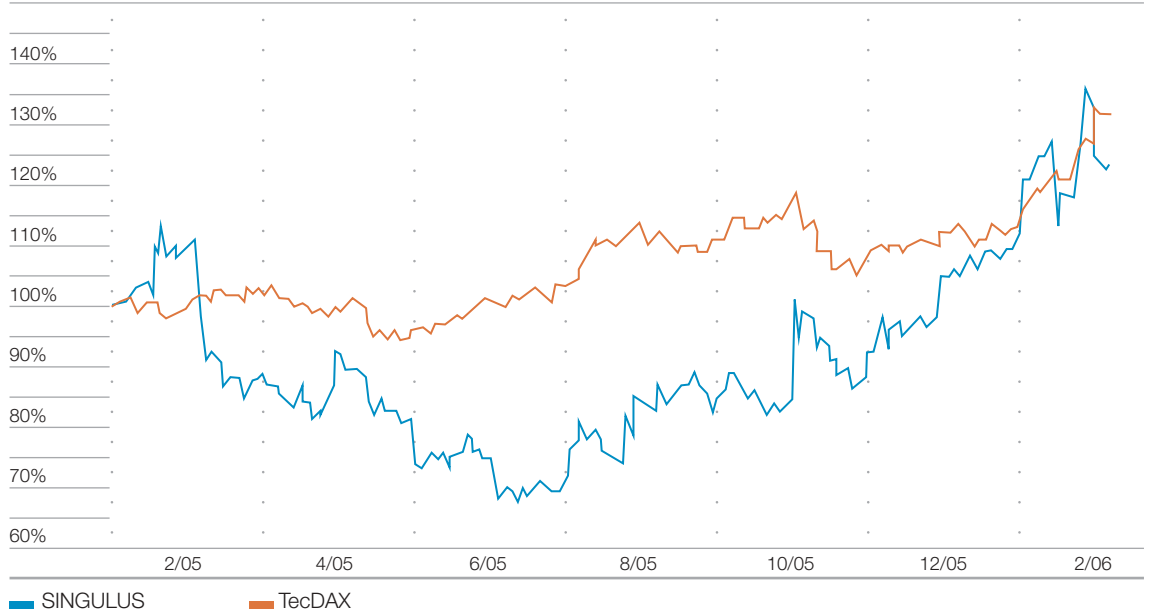


cancelled by December 31, 2005. Therefore, the nominal capital of the company was also reduced by € 460,000. Overall, 2,248,819

shares were bought within the share buyback program approved in 2004 and the nominal capital adjusted by the same amount.

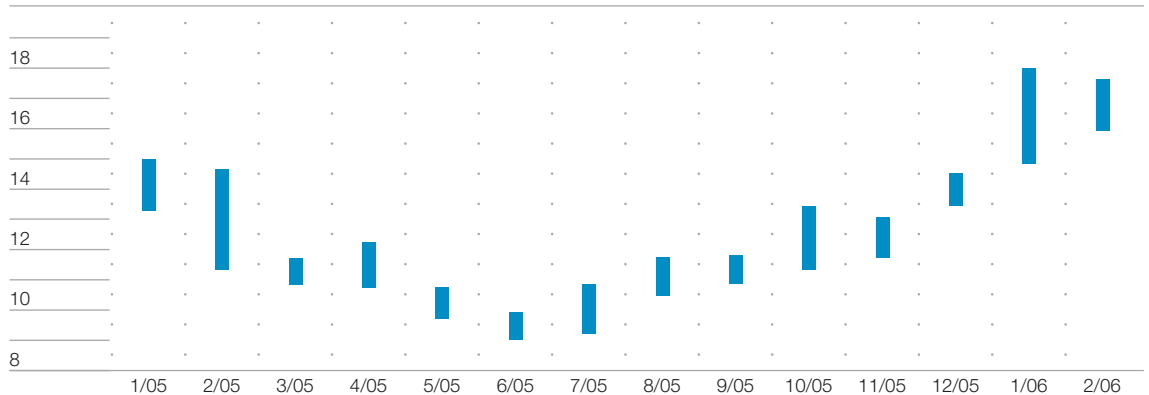
### SINGULUS shares compared with the TecDAX

[Closing prices]



### Highs and lows of SINGULUS shares

[Highs and lows in €]



***Detailed information at the Annual General Meeting.***

On May 30, 2005 the ordinary Annual General Meeting of the SINGULUS TECHNOLOGIES took place at the Hermann-Josef-Abs Hall in Frankfurt. The Executive Board informed the shareholders of SINGULUS TECHNOLOGIES and other guests about the business year 2004 and latest developments. In addition, the shareholders were able to see for themselves on-site the high quality of the new high-resolution television HDTV. A comparison showed the impressive differences between the generations of VHS, DVD and the new Blu-ray. Following the Annual General Meeting shareholders were able to visit the operations at the headquarters in Kahl am Main, which was accepted by many people.

***Intensive communications with the capital market.***

It is our goal to inform all capital market participants about the strategy and the business situation of SINGULUS TECHNOLOGIES by means of continuous and open communications. During the business year 2005 we increasingly held one-on-ones, conference calls as well as several road shows and conferences in order to explain the weaker business trend in particular in a timely and complete manner. This meant maintaining existing contacts as well as making new contacts. In addition, we provided publications and company presentations as well as other information for institutional and private investors on our homepage ([www.singulus.de](http://www.singulus.de)), which are also available for downloads.

Analyst conference on January 27, 2006





Besides the annual press conference and the analysts' conference, we held additional conferences due to the acquisition of STEAG HamaTech AG on the day of the closing of the deal on January 27, 2006. Thus, the capital market was informed about the current state, the future corporate strategy as well as the future procedures with respect to the acquisition in a very timely manner. On this date SINGULUS TECHNOLOGIES held 73.1 % of the shares in STEAG HamaTech. The shareholdings increased to 87.55 % as of February 27, 2006.

**Analyst coverage.**

- \_ ABN Amro Bank AG
- \_ B. Metzler Seel. Sohn & Co.
- \_ Bayerische Landesbank
- \_ Berenberg Bank
- \_ Berliner Bankgesellschaft
- \_ BHF Bank
- \_ BW Bank
- \_ Citigroup
- \_ Commerzbank AG
- \_ CA Indosuez Chevreux
- \_ CSFB Credit Suisse
- \_ Dawnay Day Lockhart
- \_ Deutsche Bank AG
- \_ DZ BANK
- \_ Dresdner Kleinwort Wasserstein
- \_ HSBC Trinkaus & Burkhardt KG
- \_ Hypo Vereinsbank
- \_ Independent Research
- \_ Kepler Equities
- \_ Landesbank Baden-Württemberg
- \_ Mainfirst Bank AG
- \_ Merrill Lynch
- \_ Metzler Equity Research
- \_ Morgan Stanley
- \_ Sal. Oppenheim
- \_ SG Securities
- \_ SEB Research
- \_ SES Research
- \_ UBS Investment Bank
- \_ West LB Equity Markets

## Stock profile

The SINGULUS TECHNOLOGIES AG stock is member of the TecDax and one of the heavy-weights of this index comprising the most important German technology companies. As of the end of 2005 the market capitalization amounted to € 507 million. With an index weight in the TecDax in the amount of 3.3 % SINGULUS TECHNOLOGIES was ranked 12<sup>th</sup> in terms of market weight.

The average trading volume of the stock totaled 173,611 shares on Xetra in 2005. The earnings per share declined from € 1.27 to € 0.21 per no-par share in 2005. Due to the share buyback program the number of outstanding shares dropped to 34,941,929 as of December 31, 2005. All shares in circulation are considered as free float as of the beginning of March 2006.

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### Stock Key Figures

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|                 |   |
|-----------------|---|
| ISIN:           | DE0007238909                                      |
| WKN:            | 723890  |
| Stock symbol:   | SNG/Reuters SNGG.DE/Bloomberg SNG.NM              |
| Type of shares: | Ordinary bearer shares at a par value of € 1 each |
| Indices:        | NEMAX-All-Share, TecDAX                           |
| Prime Standard: | Technology  |

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|  | 2003       | 2004       | <b>2005</b> |
|--|------------|------------|-------------|
| Outstanding shares as of December 31                 | 37,064,316 | 35,391,987 | 34,941,929  |
| Nominal capital in €                                 | 37,064,316 | 35,391,987 | 34,941,929  |
| Market capitalization as of December 31 in million € | 619        | 457        | 507         |
| Lowest share price for the year in €                 | 8.93       | 10.58      | 8.96        |
| Highest share price for the year in €                | 21.40      | 18.72      | 15.02       |
| Year-end share price in €                            | 16.70      | 12.90      | 14.50       |
| Ø daily turnover (Xetra)                             | 194,139    | 162,369    | 173,611     |
| Earnings per share in €                              | 1.20       | 1.27       | 0.21        |

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