

SINGULUS 

SINGULUS TECHNOLOGIES AG: *Vision for Growth*

Blu-ray and Solar Will Drive the Future

Q1 figures, 7 May 2009

Agenda

Overview

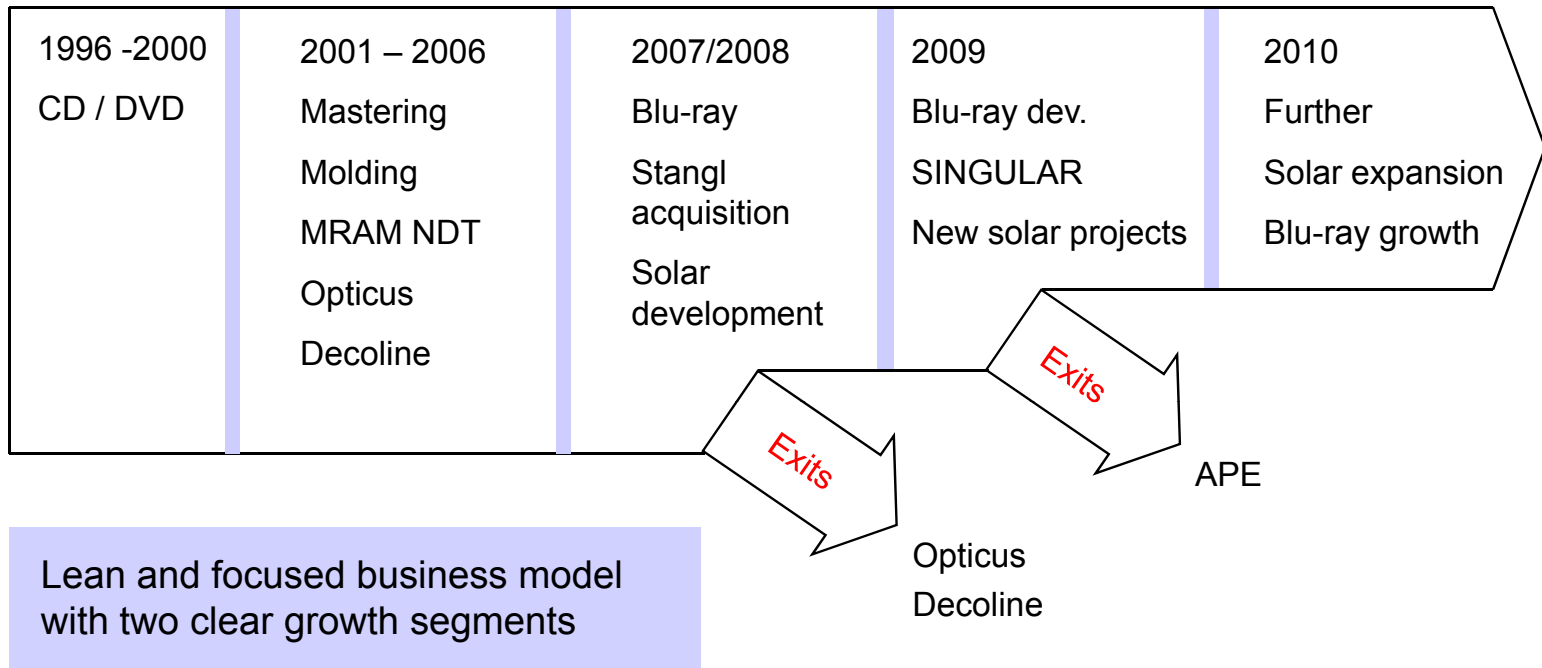
Financial Figures Q1 2009

Optical Disc

Solar



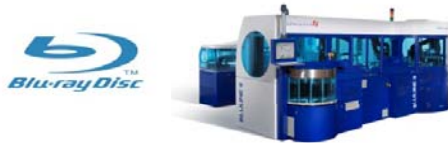
Strategic Milestones



Two Main Value Drivers

Optical Disc

- Market leader for Optical Disc production lines
- Complete range of products: Mastering, Molding and Replication

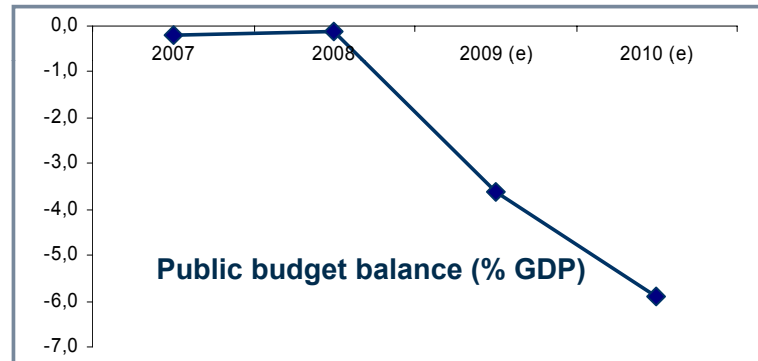
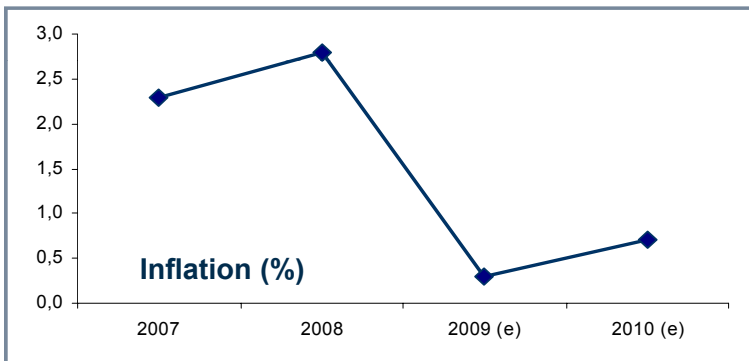
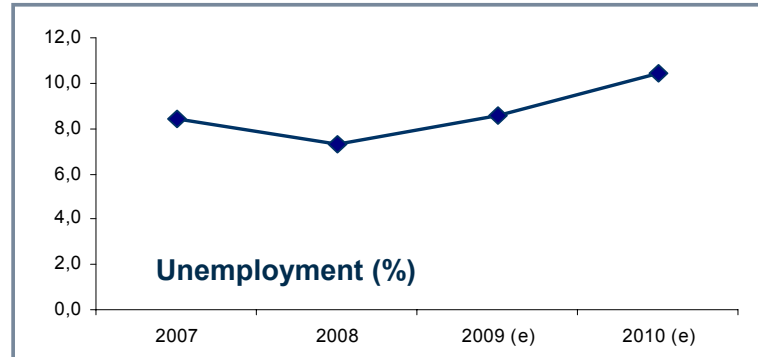
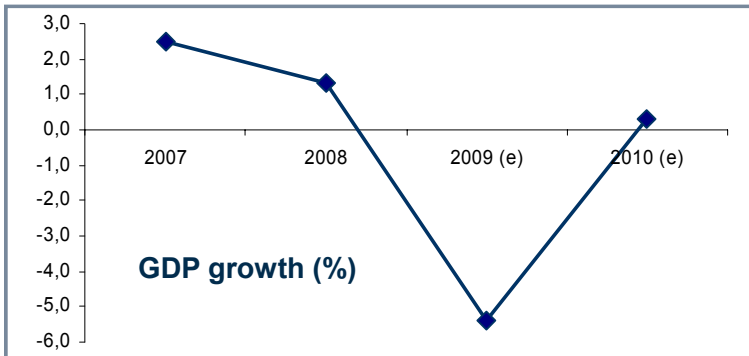


Solar

- Production of equipment for wet chemical processes for Si-Cells and Thin-film Cells
- Portfolio expansion with new antireflecting-coating machine



Macroeconomic Environment - Germany



Source: European Commission – Economic Forecast spring 2009, 4 May 2009

Agenda

Overview

Financial Figures Q1 2009

Optical Disc

Solar



Financial Overview

in million €	Q1 2008	Q1 2009
Revenues	30.3	35.4
Order Intake	84.4	17.4
Order Backlog (31.03.)	109.9	52.2
EBIT	0.3	-4.9
EBITDA	9.9	0.2
Profit Before Tax	-1.1	-5.8
Net Profit	0.0	-6.1
Operating Cash Flow	-1.8	-0.1
Total Assets (YE 2008)	424.6	400.9

Profit & Loss Statement

in million €	Q1 2008	Q1 2009
Gross Revenue	30.3	35.4
Net Revenue	29.5	34.9
Gross Profit	6.4	11.6
(in % of Net Revenues)	(21.7%)	(33.2%)
OPEX (Total)	-6.1	-16.5
-R+D	-4.8	-3.8
-Sales & Customer Service	-6.2	-5.5
-GM & A	-5.7	-4.2
-Other Income/Expenses	-1.6	-0.1
-Restructuring	-3.4	-3.0
-Badwill	15.6	0.0
EBIT	0.3	-4.9
Net Income	0.0	-6.1
EPS (basic)	0,01	-0,16

Balance Sheet

in million €	2008	Q1 2009
Cash and Cash Equivalents	40.1	33.1
Total Receivables	85.7	71.8
Total Inventories	93.4	94.6
Non Current Assets	200.9	197.0
Others	4.5	4.5
Total Assets	424.6	400.9
Total Current Liabilities	79.1	61.2
Total Non-Current Liabilities	99.0	97.2
Total Shareholders' Equity	245.5	241.4
Others	1.0	1.0
Equity and Liabilities*	424.6	400.9

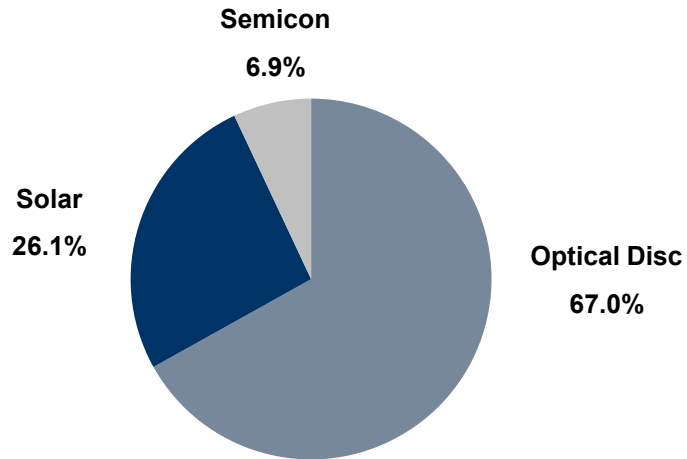
* Thereof bank loans: 30.5 m€

Cashflow Development

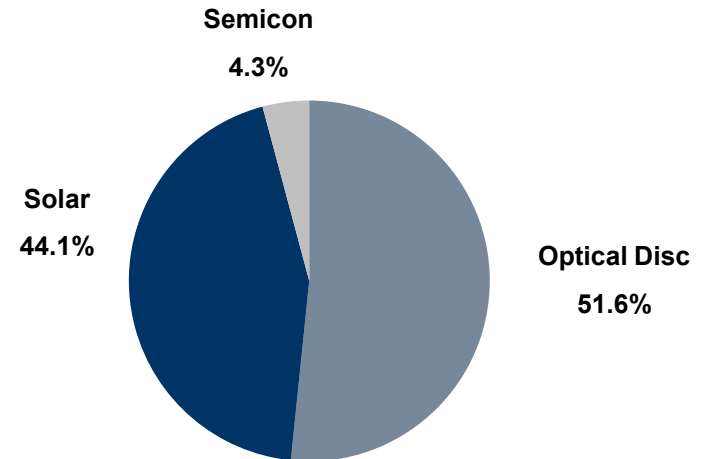
in million €	Q1 2008	Q1 2009
Cashflow from Operating Activities	-1.8	-0.1
Cashflow from Investing Activities	-33.1	-3.6
Cashflow from Financing Activities	21.0	-5.1
Effect of Exchange Rate Changes	-1.6	1.7
Total Cashflow	-15.4	-7.1
Cash and Cash Equivalents at the Beginning of the Period	37.0	40.1
Cash and Cash Equivalents at the End of the Period	21.5	33.1

Sales Split by Products

Q1 2008

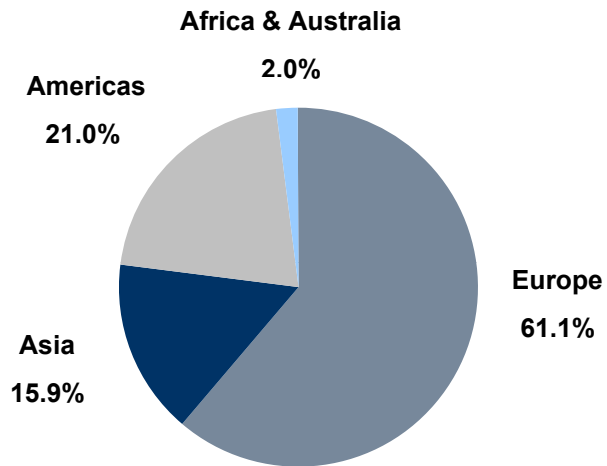


Q1 2009

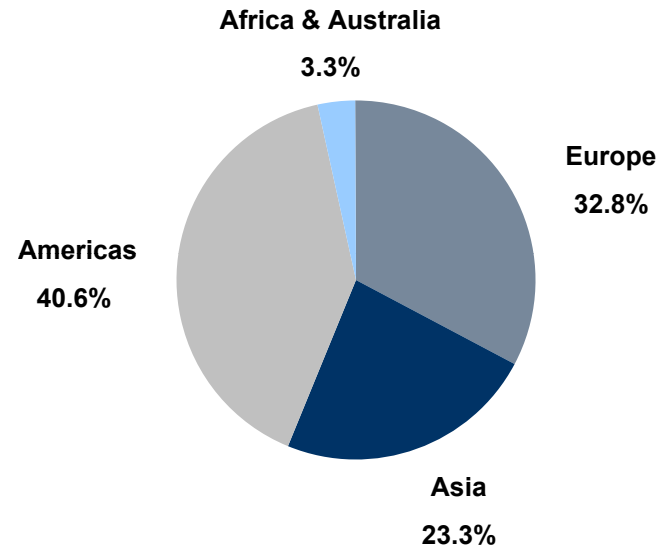


Sales Split by Region

Q1 2008



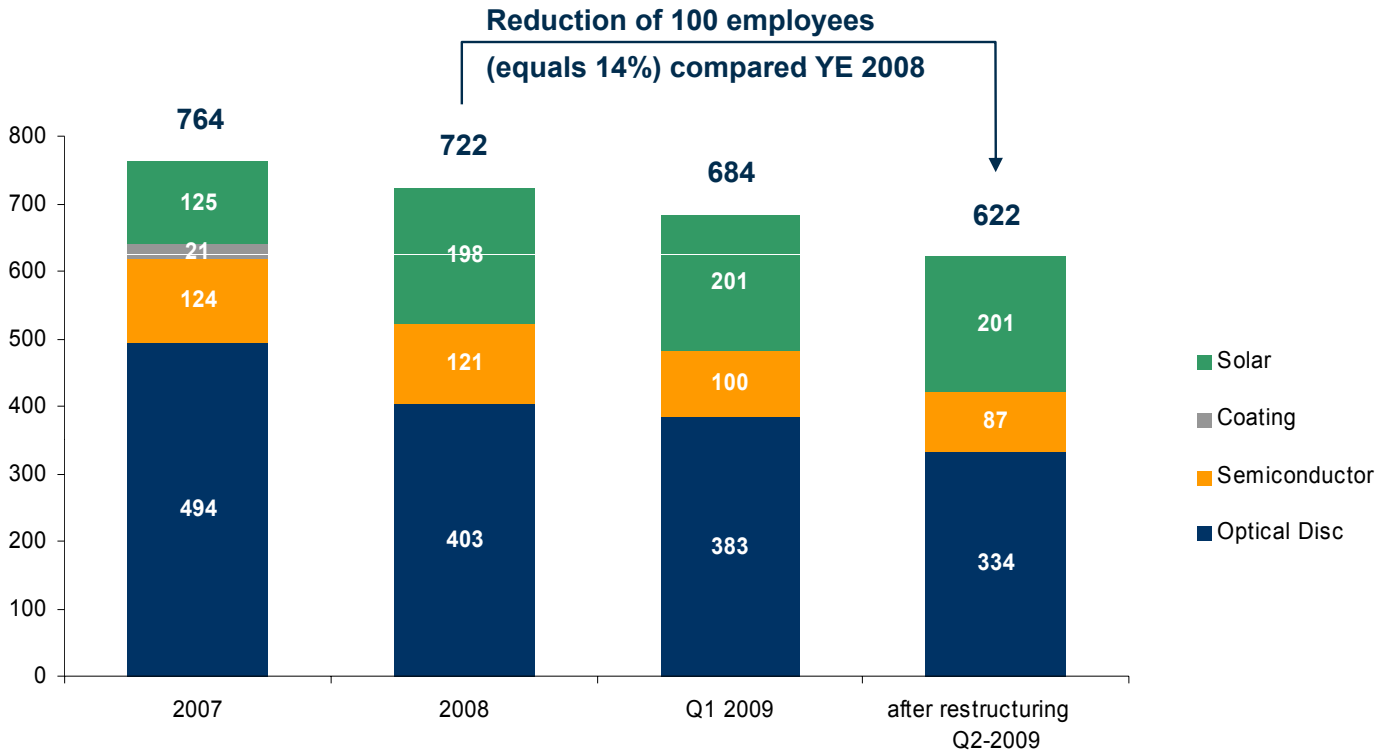
Q1 2009



Employees (Year End)

	2007	2008
HamaTech	111	98
STANGL	122	172
SINGULUS	531	452
SINGULUS Group	764	722
Domestic	498	515
Abroad	266	207

Employees – Changing Focus



Vision

Mid-Term Goals

- Sole Optical Disc equipment manufacturer worldwide
- Leading supplier of production equipment for silicon cells
- Enabler of mass production of new cell concepts
- Innovation leader in addressed markets
- Contribution to reach grid parity faster
- All relevant markets are served by global presence
- Express commitment to all stakeholders

Agenda

Overview

Financial Figures Q1 2009

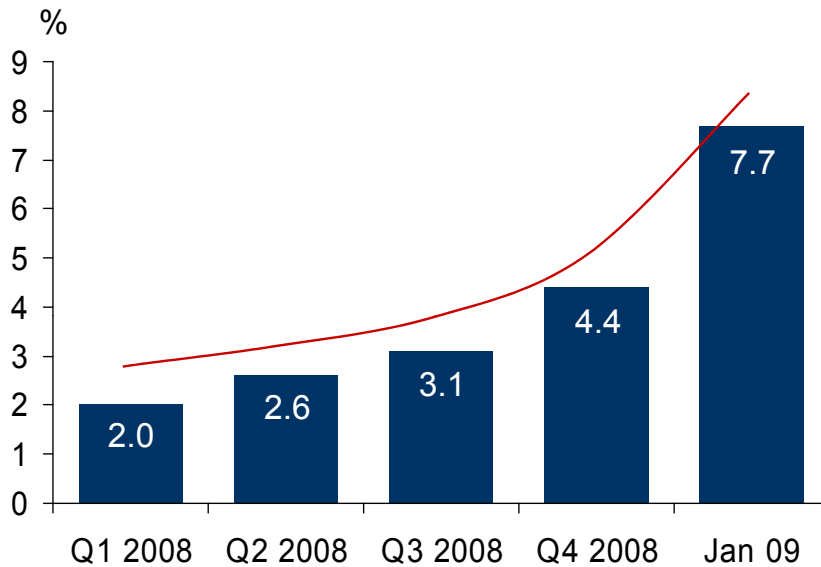
Optical Disc

Solar

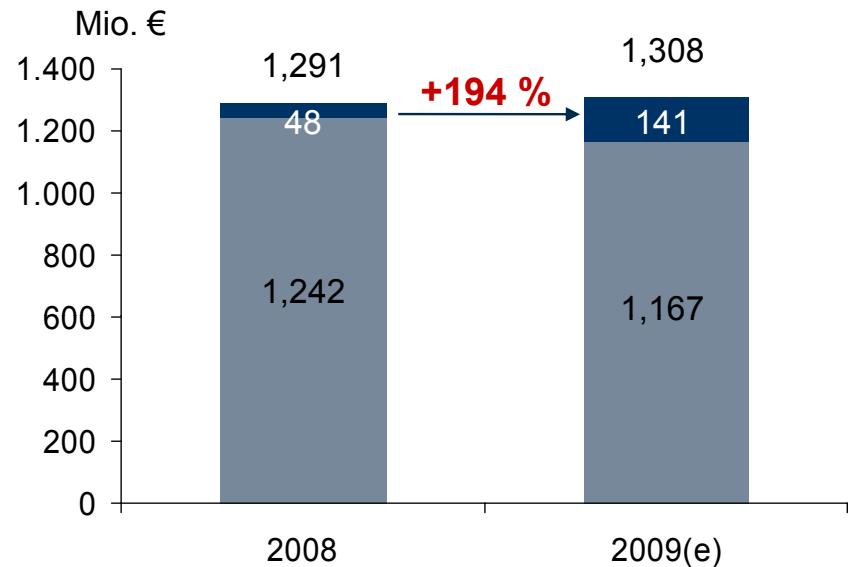


Germany - Blu-ray for movies gains momentum

Market share Blu-ray (%)



Sales development (Mio. €)



■ DVD ■ Blu-ray

Source: GfK Panel Services at "Duplication&more", April 2009

Growing Blu-ray market

LOS ANGELES (April 27, 2009) –



“When considering that this all has been achieved in the worst recession ever, it is clear that home entertainment’s stability is fueled by Blu-ray’s popularity,” said Bob Chapek, Chairman, DEG and President, Walt Disney Studios Home Entertainment. “Blu-ray’s tremendous performance can be attributed to its unsurpassed picture and sound quality. Moreover, we remain confident that demand for Blu-ray will continue to grow given that it is a revolutionary platform.”

...first quarter growth of Blu-ray up 105 percent to \$230 million

Source: The Digital Entertainment Group, April 2009

Agenda

Overview

Financial Figures Q1 2009

Optical Disc

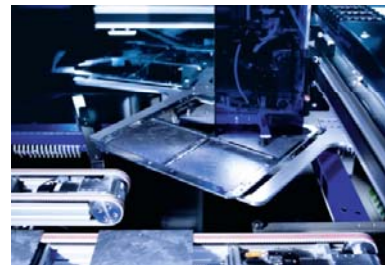
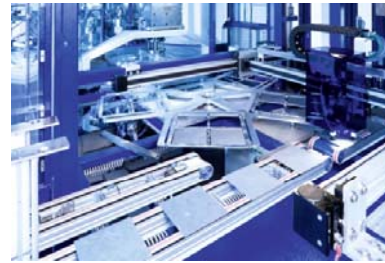
Solar

Investment Highlights



SINGULAR

Modular Inline AR Coating System for c-Si Solar Cells



Innovative Approach - ILGAR

- ILGAR (Ion Layer Gas Reaction): example for focused R&D activities
- Increasing interest in thin-film technology (esp. in the US)
- Close collaboration with the Helmholtz-Zentrum Berlin für Materialien und Energie (HZB)
- Innovative technology to substitute toxic materials, such as cadmium
- Strong market demand for cadmium free CIS moduls
- Pro`s: stable, fast, cheap, scalable in-line process

Key Takeaways

- Economic environment in 2009 will inevitably lead to postponement in growth
- Evident growth potential for Optical Disc and Solar as the strategic focuses
- Clear roadmap and targets to address current challenges
- Combined technological leadership and customer benefits will remain key pillars for all products and services
- Main portfolio optimization and restructuring finalized

SINGULUS TECHNOLOGIES AG

Hanauer Landstrasse 103
63796 Kahl/Main

Stefan A. Baustert, President and CEO

Tel +49-6188-440-159
Fax +49-6188-440-110
stefan.baustert@singulus.de

Robert Adolph, Investor Relations

Tel +49-6188-440-612
Fax +49-6188-440-110
robert.adolph@singulus.de

Forward-Looking Statements

This presentation contains forward-looking statements based on current expectations, assumptions and forecasts of the executive board and on currently available information. Various known and unknown risks, unpredictable developments, changes in the economic and political environment and other presently not yet identifiable effects could result in the fact that the actual future results, financial situation or the outlook for the company differ from the estimates given here. We are not obligated to update the forward-looking statements made in this presentation unless there is a legal obligation.