

REPORT FOURTH QUARTER 2000

CONSOLIDATED CLOSING (US-GAAP) FOR THE FISCAL YEAR 2000, AS OF 31/12/00 (AUDITED)

Dear Ladies and Gentlemen,

SINGULUS TECHNOLOGIES was able to continue its 4th quarter growth over that of the prior year, achieving record revenues and earnings in fiscal 2000 that far exceeded expectations.

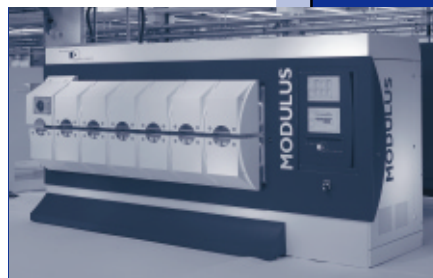
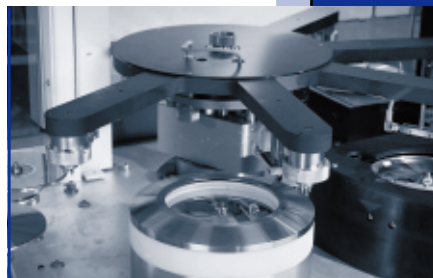
REVENUES

Cumulative gross revenues rose 112%, from 346.7 million DM in 1999 to 734.8 million DM in fiscal 2000. Fourth quarter revenues of 205.5 million DM (1999= 135.7 million DM) were up 69.8 million DM or 51.4% over the same prior-year period and contributed significantly to this success.

Revenues and market share were expanded in all product segments of the line business. CD replication line revenues rose by 83.2% over last year to 348.6 million DM. Now encompassing a family of systems to include DVD5 and CD card applications, the Skyline was a vital part of this achievement.

In their third year, DVD replication line revenues grew to 252.8 million DM, up 320.5% over the prior year. This development can be attributed primarily to the distinct lead in process technology and productivity attained by our DVD lines. SINGULUS TECHNOLOGIES is the clear market leader in both CD replication lines and the DVD growth market.

Despite a difficult climate, revenues for once-recordable CD-R disc systems totaled 71.8 million DM in 2000, up 55.6%. As a component product, the OEM metallizer business declined slightly to 17.6 million DM (23.2 million DM last year), while the growing worldwide installed base of machines resulted in growth for our spare parts business (+61.8%) which totalled 44.0 million DM (27.2 million DM last year).



A depiction of the year's regional revenue distribution at the close of the 4th quarter is as follows: while the revenue share for Asian markets declined slightly from 57% to 52% during the year, it increased to 27% in Europe (previous year 25%) and 21% in America (prior year 18%). Our export share rose from 88.6% in 2000 to 92.1% for the year in review.

BOOKINGS AND ORDER BACKLOG

Orders received in the last quarter of 2000 totaled 75.0 million DM (1999= 180.0 million DM), 648.8 million DM for the entire fiscal year (1999= 669,7 million DM). By the close of the quarter on 12/31/00, the order backlog reached 309.2 million DM (12/31/99: 395.3 million DM). The growing importance of DVD systems is made evident by the composition of the 4th quarter order backlog.

EARNINGS

Fourth quarter 2000 profits of 19.5 million DM in 2000 fell just short of the extraordinary 21.5 million DM in earnings achieved in the same period the year before. Nevertheless, SINGULUS TECHNOLOGIES' 182.7 million DM operating income (EBIT) for all of fiscal 2000 (previous year 87.6 million DM) and 95.2 million DM net income (46.5 million DM last year) were record-setting in the young company's history. Compared to other companies listed on the Neuer Markt, SINGULUS TECHNOLOGIES has assumed a preeminent position in terms of total earnings and return on earnings (earnings before taxes 2000: 27.4%; in 1999: 27.2%).

CAPACITY EXPANSION AND STAFF

A growing installed worldwide base of equipment necessitated adjustments to capacity, particularly in the Sales and Commissioning/Service departments (+13 employees in the 4th quarter 2000). On 12/31/00 SINGULUS TECHNOLOGIES' 319 member workforce (212 the previous year) included 80 people employed by our foreign subsidiaries. Our staff was at times supplemented by up to 70 temporary employees in order to meet demand during peak production periods.

The relocation to a new facility in 2000 contributed to an enhanced work flow and optimized procedures. The addition of two Demo and Training Centers in the USA and Asia and the establishment of a Sales and Service subsidiary in France will strengthen our strategic customer positioning.

RESEARCH AND DEVELOPMENT

Research and Development activities were again intensified. The successful evolution of the Skyline resulted in an entire family of systems for CD and DVD5 (SKYLINE Duplex) as well as CD card applications.

Also, the entire productivity of the SPACELINE for the production of DVD could again be raised by shorter cycle times, increased availability and product quality. The profitability and the material consumption of the STREAMLINE were successfully optimized by the introduction of new manufacturing methods and innovative modules for CD-R dye processes. Furthermore, the development of a new generation of the SINGULUS metallizer was launched.

In 2000, R&D efforts were concentrated on the development of the MODULUS metallizer for the production of rewritable CD and DVD for video and PC applications (CD-RW and DVD-RW/RAM). At the conclusion of its development period, the first MODULUS was successfully installed in December 2000. This RW-technology will gradually replace VHS technology.

FORECAST

In a year marked by significant growth, orders received by SINGULUS TECHNOLOGIES declined towards the end of fiscal 2000. This is an indicator that the market demonstrating many years of consistent growth, will be subject to more cyclical developments in the future.

SINGULUS TECHNOLOGIES is well-positioned in this setting. Our command of all machine technologies for optical data storage formats has

led to solid diversification. Having attained a market leadership position in CD and DVD formats, SINGULUS TECHNOLOGIES is currently developing a complete replication line for the imminent CD-RW and DVD-RW/RAM market.

financial base is supported by a cost-effective and streamlined business model. SINGULUS TECHNOLOGIES is well-positioned to withstand the cyclical phase of market consolidation and, thus strengthened, to attend to future growth.

Furthermore, SINGULUS TECHNOLOGIES has created a solid financial base for the expansion of market segments in all optical formats. This

Best regards
SINGULUS TECHNOLOGIES
The Managing Board

SINGULUS TECHNOLOGIES AG
CONSOLIDATED BALANCE SHEETS AS OF DECEMBER 31,
2000 AND 1999

	KDM	KDM
Cash and cash equivalents	81.030	58.981
Trade accounts receivable, net	112.944	76.497
Other receivables-sundry	7.814	8.410
Total accounts receivables, net	120.758	84.907
Total inventories, net	162.530	96.795
Total current assets	364.318	240.682
Property, plant and equipment - net	17.264	5.594
Intangible assets, net	742	346
Deferred tax asset	7.537	6.065
Total assets	389.861	252.687
Bank overdrafts and borrowings	81	160
Trade accounts payable	48.677	47.229
Other current liabilities	24.647	13.722
Progress payments	28.428	39.460
Tax accruals	58.392	27.959
Other provisions	16.911	10.210
Total current liabilities	177.136	138.740
Convertible bonds	1.113	404
Pension accruals	3.346	2.997
Total long-term liabilities	4.459	3.401
Total liabilities	181.595	142.141
Minority interest	-35	-39
Share capital (2000: 36.321.312 and 1999: 18.101.448, respectively, authorized, issued and outstanding ordinary shares)	71.038	35.403
Additional paid-in capital	28.719	26.989
Cumulative currency translation adjustment (CTA)	1.460	867
Retained earnings	107.084	47.326
Total shareholders' equity	208.301	110.585
Total liabilities and shareholders' equity	389.861	252.687

**CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE YEARS ENDED DECEMBER 31, 2000 AND 1999**

	2000 KDM	1999 KDM
<u>Cash flows from operating activities</u>		
Net income	95.161	46.511
Adjustments to reconcile net income to net cash (used in)/provided by operating activities		
Depreciation	3.677	2.795
Additions to pension accrual	349	322
Deferred tax benefit	-1.472	-5.312
Minority interest	4	-15
Changes in operating assets and liabilities		
Inventories, net	-65.735	-54.108
Trade accounts receivable, net	-42.075	-44.820
Other receivables - sundry	520	-3.483
Tax accruals	30.433	11.056
Other provisions	6.701	3.947
Trade accounts payable	1.448	23.854
Other current liabilities	10.925	4.778
Progress payments	-11.032	37.206
Net cash provided by / -used in operating activities	28.904	22.731
<u>Cash flows from investing activities</u>		
Purchase of fixed assets	-15.244	-3.579
Disposal of fixed assets	93	18
Net cash used in investing activities	-15.151	-3.561
<u>Cash flow from financing activities</u>		
Increase in liquid funds from factoring of accounts receivables	5.628	3.570
Decrease in employee loans	76	359
(Decrease)/Increase in bank overdrafts and borrowings	-80	101
(Decrease)/Increase in bonds (stock option plan)	710	-206
Capital increase	1.962	2.773
Net cash provided by financing activities	8.296	6.597
Net increase / -decrease in cash and cash equivalents	22.049	25.767
Cash, beginning balance	58.981	33.214
Cash, ending balance	81.030	58.981
<u>SUPPLEMENTAL CASH FLOWS DISCLOSURES</u>		
Cash paid for interest	322	257
Cash paid for income taxes	40.843	27.052

**CONSOLIDATED STATEMENTS OF INCOME FOR THE
YEARS ENDED DECEMBER 31, 2000 AND 1999**

	2000		1999	
	KDM	%	KDM	%
Gross revenues	734.848	108,6	346.686	106,0
Sales deductions and direct distribution cost	-58.053	-8,6	-19.490	-6,0
Total net revenues	676.795	100,0	327.196	100,0
Cost of goods sold	-421.752	-62,3	-202.883	-62,0
Gross profit	255.043	37,7	124.313	38,0
Development, design, quality control (thereof R&D expenses)	-11.541 (-10.052)	-1,7 (-1,5)	-6.607 (-6.001)	-2,0 (-1,8)
Sales and customer services	-24.183	-3,6	-13.110	-4,0
General management and administration	-15.360	-2,3	-8.896	-2,7
Projects and reserves (thereof R&D expenses)	-21.253 (-7.576)	-3,1 (-1,1)	-8.127 (-2.524)	-2,5 (-0,8)
Total operating expenses	-72.337	-10,7	-36.741	-11,2
Operating income	182.706	27,0	87.572	26,8
Interest income (net of interest expenses)	2.555	0,4	1.405	0,4
Income before tax	185.261	27,4	88.977	27,2
Income tax	-90.104	-13,3	-42.477	-13,0
Income before minority interest	95.157	14,1	46.500	14,2
Minority interest	4	0,0	11	0,0
Net income	95.161	14,1	46.511	14,2
Earnings per share - basic (in DM)	2,62		1,28	
DVFA-SG Earnings per share (in DM)	2,64		1,29	
Earnings per share - diluted (in DM)	2,53		1,26	
Weighted average shares outstanding - basic	36.321.312		36.202.896	
Weighted average shares outstanding - diluted	37.548.000		36.811.638	

Company Calendar 2001 of SINGULUS TECHNOLOGIES AG:

30.03.01

Quarterly report 4/2000 and annual closing, 10:00 am,
Dresdner Bank, Frankfurt/Main
DVFA-Meeting 13:00 Uhr, Dresdner Bank, Frankfurt/Main

11.-11.04.01

REPLICATION ASIA, New Delhi

18.-20.04.01

DISKCON, Japan, Tokyo

18.-20.04.01

DVD Europe 2001, London

02.05.01

Quarterly report 01/2001

07.05.01

Annual shareholders meeting 10:30 am, Deutsche Bank,
Josef-Abs-Saal

26.-28.06.01

REPLtech EUROPE, Genf

31.07.01

Quarterly report 02/2001

01.09.01

Replication EXPO 2001 Beijing

03.-05.10.01

REPLtech ASIA, Hong Kong

31.10.01

Quarterly report 03/2001

Shares of Managing Board and Supervisory Board

Shares á 1 EURO:

Roland Lacher	-
Family of Roland Lacher	1.635.506 pieces
Reiner Seiler	-
Family of Reiner Seiler	662.352 pieces
Dr. Christian Holtmann	-
Alexander v. Engelhardt	2.500 pieces
William Slee	9.520 pieces
Thomas Geitner	500 pieces

Stock subscription rights provided in the form of convertible bonds á 1 EURO:

Roland Lacher	24.305 pieces
Family of Roland Lacher	72.895 pieces
Reiner Seiler	97.200 pieces
Dr. Christian Holtmann	162.000 pieces

Status 01.03.01

At a Glance

SINGULUS TECHNOLOGIES Consolidated

Twelve months cumulative, as of 12/31/1997/1998 /1999/2000

	1997 K DM	1998 K DM	1999 K DM	2000 K DM
Gross Revenues	174,701	198,046	346,686	734,848
Earnings Before Taxes	45,620	47,123	88,977	185,261
Net Income	20,037	22,057	46,511	95,161
Total Shareholders Equity	38,720	60,452	110,585	208,301
Balance Sheet Total	111,257	121,512	252,687	389,861
DVFA Cash-Flow	21,426	24,041	49,793	99,954
R&D Expenditures	5,046	6,855	8,525	17,628
Staff*	135	157	212	319
Earning per Share in EURO (DVFA/SG) **	0.30	0.31	0.66	1.35

All figures in T DM, except:

* (actual number)

** based on 18.101.448 issue shares á 1 EURO

SINGULUS TECHNOLOGIES AG:

Hanauer Landstrasse 103, D-63796 Kahl/Main

Tel.: +49 (0) 61 88 - 440 - 159

Fax: +49 (0) 61 88 - 440 - 110

E-mail: investor-relations@singulus.de

Internet: <http://www.singulus.de>